



Royalty Streams Corp.

Diversified Royalties and Equities

Investor Presentation Q2 2023



Royalty Streams Corp. **Forward Looking Statements**

Royalty Streams Corp. (“RSC”) including its subsidiaries, have prepared this presentation for informational purposes only. The information contained herein was prepared by management on a best efforts basis and is believed to be accurate. It contains forward-looking statements about the Company’s plans including royalty and stock equity investments.

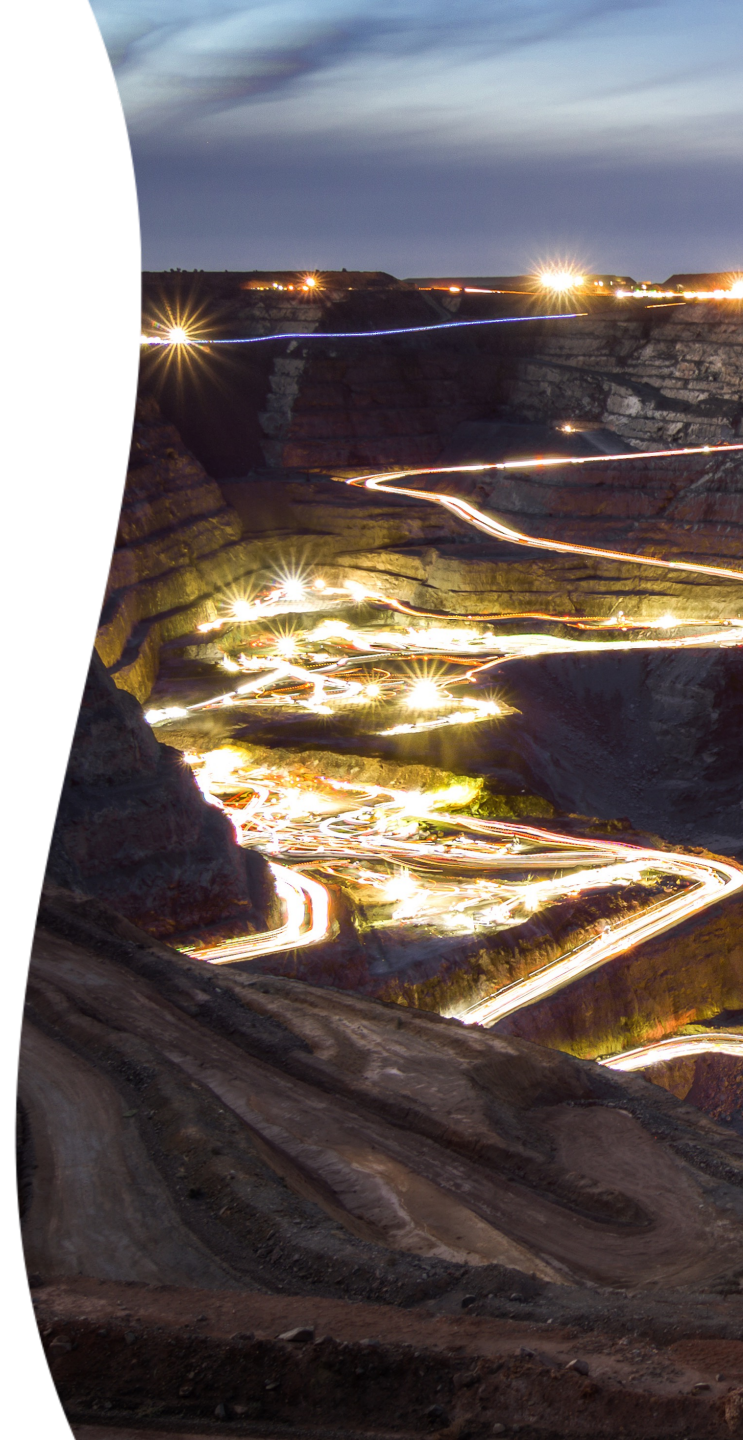
During the course of this presentation, RSC may make forward-looking statements within the meaning of applicable Canadian Securities Laws and the United States Private Litigation Reform Act of 1995. RSC may make forward-looking statements with regard to the company’s business strategy. Forward-looking statements are subject to risks and uncertainties that could cause results to be materially different than expectations. All statements, other than statements of historical fact, included in the presentation, including, without limitation, statements regarding potential future plans and objectives of the company are forward-looking statements. Words such as “expect”, “anticipate”, “estimate”, “may”, “will”, “should”, “intend”, “believe” and other similar expressions are forward-looking statements.



Royalty Streams Corp. **Mission Statement**

Our mission is to grow a lean and profitable public royalty and investment company, focused on increasing shareholder value through diversified royalties, and stock equity investments, as well as M&A.

- ✓ Focused on quality of assets, not quantity
- ✓ Focused on results, not storytelling
- ✓ Focused on profitability, not self indulging
- ✓ Focused on long term viability, not short term expediency





Royalty Streams Corp.

About



Significant Upside

New entrant to the royalty space, with a hybrid investment approach, a low valuation, no debt, \$1.5 Million + in gross assets, \$100k + in expected annual gross revenue, and exponential growth ahead, along with an eventual public company listing



Superior

Good steward of capital and seeking to become a preferred royalty business partner of choice for small to mid size royalty opportunities in return for cash and shares



Streams

Diversified royalties along with equity investments to allow less reliance on a specific asset class



Sustainable

Consistently profitable from operations, contrary to competing royalty companies



Royalty Streams Corp. **Our Team**



Frank Boglev

Founder of Royalty Streams Corp., and its subsidiaries - Mr. Boglev began his career at Deloitte auditing private equity clients, and transitioned to an assistant controller role at AIG Capital Partners in NYC. Subsequently, he started Nationwide Film Corp., a green energy company.



Tim Gallagher

Founder and President of Music Royalties Inc., Director of Royalties Inc., Director of QC Copper and Gold Inc., CEO of Green Royalties Inc., and Former Chairman and CEO of Metalla Royalty & Streaming LTD.



Royalty Streams Corp.

Share Structure

| | |
|--|-------------|
| Total Shares Authorized | 100,000,000 |
| Shares Issued For Royalty Subsidiaries | 15,000,000 |
| Private Placements @ US \$.15 in 2020 | 300,000 |
| Stock Options | 0 |
| Warrants | 0 |
| Shares Issued & Outstanding at 6/30/23 | 15,300,000 |





Royalty Streams Corp. **Royalty Model**

Royalty Streams Corp.



Payment made \$ Cash / Stock Issued



Royalty Candidate

- ✓ Mining Company
- ✓ Music Rights Holders
- ✓ Green Energy Company
- ✓ Franchise Company
- ✓ Oil & Gas Company
- ✓ Agriculture Company
- ✓ Water Company
- ✓ Existing Royalty Holders

In return – RSC receives a % of revenue over a specific time period





Royalty Streams Corp. **Near Term Goals**

- ✓ Seek to consolidate orphan royalties in the gold equity space as RSC will be the cleanest corporate vehicle to utilize, along with higher return potential given a low market cap of approximately 2.3M US based on previous private placement raise
- ✓ Differentiate ourselves from the other small to mid tier royalty companies, as many have shown their business models to be inefficient, and in some cases unprofitable
- ✓ Seek listing on the US Over-The-Counter (OTC) and Canadian Stock Exchange (CSE), or amalgamate with an existing public company



Royalty Streams Corp. **Long Term Goals**

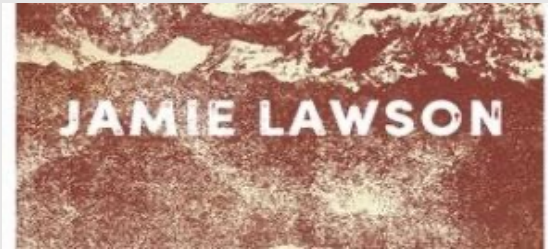
- ✓ Continuously seek diversified royalty and investment opportunities to enable further growth and sustainability
- ✓ Ongoing engagement with shareholders, material news releases and corporate presentations
- ✓ Pay consistent dividends to shareholders
- ✓ Consider M&A if/when appropriate Up-list if/when feasible to the NYSE or NASDAQ



Royalty Streams Corp.

Our Portfolio

Music Royalties



Jamie Lawson

Term Life of Author +
70 Years

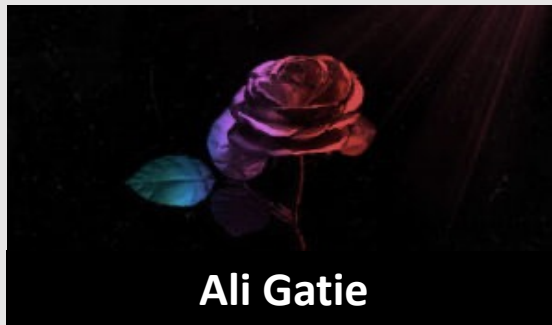
Purchase Price \$48,000

**Last 12 mo.
Earnings** \$4,334

Purchase Date 05/31/2023

Genre Pop

Tracks 11



Ali Gatie

Term Life of Author +
70 Years

Purchase Price \$23,000

**Last 12 mo.
Earnings** \$3,754

Purchase Date 05/04/2023

Genre Hip Hop

Tracks 4



Amir Obe

Term Life of Author +
70 Years

Purchase Price \$40,500

**Last 12 mo.
Earnings** \$4,334

Purchase Date 03/26/2023

Genre Hip Hop

Tracks 33



Royalty Streams Corp.

Our Portfolio

Music Royalties



Echosmith

Term 8.8 Years

Purchase Price \$56,400

Last 12 mo. Earnings \$9,979

Purchase Date 12/22/2020

Genre EDM

Tracks 30



Various Artists

Term 7.9 Years

Purchase Price \$10,450

Last 12 mo. Earnings \$1,218

Purchase Date 08/04/2020

Genre Pop

Tracks 187



Reo Cragun

Term 30 Years

Purchase Price \$7,250

Last 12 mo. Earnings \$1,704

Purchase Date 03/27/2020

Genre Hip Hop

Tracks 18



Royalty Streams Corp.

Our Portfolio

Music Royalties



Various Artists

Term 10 Years

Purchase Price \$17,100

**Last 12 mo.
Earnings** \$4,207

Purchase Date 02/20/2019

Genre EDM

Tracks 23



Tyga + Lil Wayne

Term 10 Years

Purchase Price \$36,200

**Last 12 mo.
Earnings** \$7,864

Purchase Date 10/31/2018

Genre Hip Hop

Tracks 50



Royalty Streams Corp.

Our Portfolio

Music Investments

| Name | Investment | Shares | Cost |
|----------------------|----------------------|------------------|------------------|
| Music Royalties Inc. | Private Equity Stock | 1,000,000 | \$115,367 |
| Music Royalties Inc. | Private Equity Stock | 100,000 | \$11,637 |
| Music Royalties Inc. | Private Equity Stock | 100,000 | \$32,201 |
| Music Royalties Inc. | Private Equity Stock | 100,000 | \$32,792 |
| Music Royalties Inc. | Private Equity Stock | 200,000 | \$68,000 |
| Music Royalties Inc. | Private Equity Stock | 500,000 | \$170,000 |
| Music Royalties Inc. | Private Equity Stock | 500,000 | \$173,153 |
| Music Royalties Inc. | Private Equity Stock | 500,000 | \$170,050 |
| Total To Date | | 3,000,000 | \$773,200 |





Royalty Streams Corp.

Our Portfolio

Gold Investments

| Name | Investment | Shares | Cost |
|---------------------|----------------------|-----------|-----------|
| Physical Bullion | 2,000 silver ounces | - | \$33,060 |
| OreCAP Invest Corp. | Private Equity Stock | 3,000,000 | \$222,870 |
| Elysee Development | Private Equity Stock | 400,000 | \$130,908 |
| Patriot Gold | Private Equity Stock | 2,000,000 | \$124,624 |
| Gogold Resources | Private Equity Stock | 30,000 | \$16,584 |
| McEwen Mining | Private Equity Stock | 2,000 | \$13,828 |
| Globex Mining | Private Equity Stock | 20,000 | \$9,659 |
| Sailfish Royalty | Private Equity Stock | 10,000 | \$7,041 |
| Royalties Inc. | Private Equity Stock | 2,000,000 | \$74,485 |
| QC Copper and Gold | Private Equity Stock | 60,000 | \$5,063 |
| Kingsmen Resources | Private Equity Stock | 25,000 | \$6,186 |
| Argonaut Gold | Private Equity Stock | 15,000 | \$9,856 |
| Plata Latina | Private Equity Stock | 200,000 | \$5,814 |





Royalty Streams Corp.

Our Portfolio

Stock Options

| Name | Investment | Shares | Strike Price / Period / Expiration |
|----------------|-------------------------|---------|------------------------------------|
| Royalties Inc. | Incentive/Stock Options | 250,000 | .06 CAD / 5 yr / 6/4/25 |





Royalty Streams Corp.

Our Portfolio

Green Energy Royalties

| Name | Term | Royalty Details | Purchase Price | Last 12 Months | Purchase Date |
|--|---------|-------------------|----------------|----------------|---------------|
| Nationwide Film Corp Subsidiaries Northeast Film Crew, LLC Midwest Film Crew, LLC Southwest Film Crew, LLC West Coast Film Crew, LLC Southeast Film Crew, LLC | 2 Years | 10% Gross Revenue | \$40,000 | \$43,833 | 01/01/2022 |

Green Energy Investments

| Name | Investment | Shares | Cost |
|--------------|---------------------|--------|----------|
| Green Impact | Public Equity Stock | 2,000 | \$11,633 |





Royalty Streams Corp.

Our Portfolio

Franchise Investments

| Name | Investment | Shares | Cost |
|-----------|---------------------|--------|----------|
| Bab, Inc. | Public Equity Stock | 50,000 | \$38,012 |





Royalty Streams Corp. Royalty Company Comparison

| Company | P or (L) | Selected FS Inc/Exp items from operations, excl Amort and Tax from most recent YE or period to date |
|----------------------|------------|---|
| Altus Strategies | Loss | GBP Income 68k / Expense 5.2M |
| Elemental Royalties | Loss | US Income 4.2M / Expense 4.6M |
| Empress Royalty | Loss | CAD Income 71k / Expense 3.3M |
| EMX Royalty Corp | Loss | CAD Income 7M / Expense 15.8M |
| Franco-Nevada | Profitable | US Income 972M / Expense 157M |
| Gold Royalty | Loss | US Income 191k / Expense 12.5M |
| Great Bear Royalties | Loss | CAD Income 0 / Expense 972k |
| Maverix Metals | Profitable | US Income 41M / Expense 13.5M |
| Metalla Royalty | Loss | US Income 2.1M / Expense 7.3M |
| Nomad Royalty | Profitable | US Income 20.3M / Expense 12M |
| Orogen Royalty | Loss | CAD Income 1.6M / Expense 1.9M |
| Osisko Royalty | Loss | CAD Income 187M / Expense 208M |

| Company | P or (L) | Selected FS Inc/Exp items from operations, excl Amort and Tax from most recent YE or period to date |
|-----------------------------|-------------------|---|
| Patriot Gold | Profitable | US Income 1.3M / Expense 1.2M |
| Royal Gold | Profitable | CAD Income 423M / Expense 144M |
| Royalty Streams Corp | Profitable | US Income 75k / Expense 8k (privately listed) |
| Sailfish Royalty | Loss | US Income 750k / Expense 3.4M |
| Sandstorm Gold | Profitable | US Income 93MM / Expense 14M |
| Star Royalties | Loss | US Income 580Mk / Expense 2.3M |
| Trident Royalties | Loss | US Income 77kM / Expense 1.4M |
| Triple Flag | Profitable | US Income 150MM / Expense 33M |
| Vox | Loss | US Income 3MM / Expense 4.2M |
| Wheaton Precious | Profitable | US Income 923MM / Expense 263M |
| Xtierra | Loss | US Income 0 M/ Expense 656k |

- ✓ Flashy websites and fancy catchphrases don't substitute for profitability
- ✓ RSC has a business model that reflects being cash flow positive from the first full year of operations compared with other Royalty peers, which are plagued by excessive loss, and in some cases, careless disregard for investor capital
- ✓ Although RSC is privately listed, it will use the same financial discipline when eventually listing on a public exchange
- ✓ Info as of 12/31/21 or 3/31/22



Royalty Streams Corp. **Current Subsidiaries**



Royalty Gold Corp.

Seeking precious metal NSR's,
stockpiles and stock equities



Royalty Music Corp.

Seeking 10-70 year life of right
music royalties



Royalty Green Corp.

Seeking wind, solar, window
film, lithium and other green
energy royalties



Royalty Franchise Corp.

Seeking trending franchises for
gross revenue royalty opportunities



Royalty Streams Corp.
Our Vision



“Build a company of value and sustainable cash flow, sensibly market the story, reward company success through dividends, and investor demand will inevitably come.”

- Frank Boglev, CEO



Royalty Streams Corp.

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