



ROYALTY STREAMS CORP.

INVESTMENT CASE

Our goal is to grow a diversified royalty and investment portfolio along with generating sustainable cash flow to support monthly dividends

WHY ROYALTY STREAMS?

- New company with a multi faceted business model of generating royalty and dividend income and making strategic investments in undervalued junior equities and optionality projects with merit

WHAT SEPARATES ROYALTY STREAMS?

- Clean corporate structure NOT saddled with debt, significant dilution, options or warrants
- Goal of operating and executing with lowest SG&A NOT excessive, or wasteful expenses on overhead and unnecessary marketing
- Seeing value and investment opportunities in companies beyond the surface

WHAT IS THE OVERALL INVESTMENT STRATEGY?

- Growth in 3 broad sectors
 - Diversified Royalties including gold, music, green energy, and franchises
 - Junior Equities in the natural resource sector
 - Optionality projects dealing with gold and silver deposits

ROYALTYSTREAMS.COM