

# Investor Presentation



ROYALTY STREAMS CORP.

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# Forward Looking Statements



Royalty Streams Corp. (“RSC”) including its subsidiaries, have prepared this presentation for informational purposes only. The information contained herein was prepared by management on a best efforts basis and is believed to be accurate. It contains forward-looking statements about the Company’s plans for royalty and stock equity investments.

During the course of this presentation, RSC may make forward-looking statements within the meaning of applicable Canadian Securities Laws and the United States Private Litigation Reform Act of 1995. RSC may make forward-looking statements with regard to the company’s business strategy. Forward-looking statements are subject to risks and uncertainties that could cause results to be materially different than expectations. All statements, other than statements of historical fact, included in the presentation, including, without limitation, statements regarding potential future plans and objectives of the company are forward-looking statements. Words such as “expect”, “anticipate”, “estimate”, “may”, “will”, “should”, “intend”, “believe” and other similar expressions are forward-looking statements.

# Mission Statement



**Our mission is to grow a lean and profitable junior public royalty company with lowest tier SG&A expenses, focused on increasing shareholder value through M&A, investments in diversified royalties, and high growth small cap companies, while adhering to our investment approach of staying ahead of the curve, not behind.**



# Royalty Streams Corp. Overview



## Vision

- Operate the company for the benefit of ALL shareholders
- Grow a unique & diversified portfolio of cash flowing royalties
- Invest in undervalued companies in the natural resource sector

## Execution

- Fundraise for strategic investments and accretive transactions
- Generate cash flow and profit per each outstanding share
- Properly market the company, along with providing timely news flow
- Maintain lowest quartile SG&A for a public company

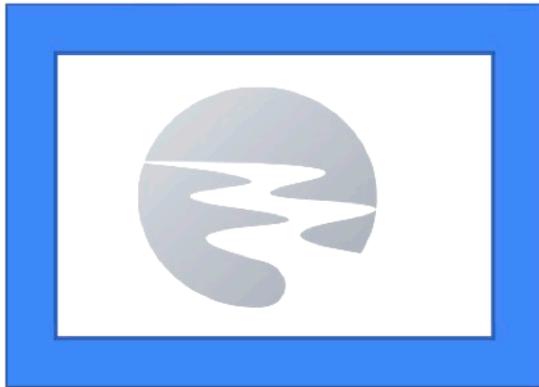
## Goals

- Seek growth in our royalty and investment portfolio
- Consider M&A opportunities
- List on the United States - OTC and Canadian - CSE
- Establish consistent dividend payments

# Royalty Model



## Royalty Streams Corp. (RSC)



Payment made  
\$ Cash / Stock Issued



## Royalty Candidate

- \* Mining Company
- \* Music Rights Holders
- \* Green Energy Company
- \* Franchise Company
- \* Oil & Gas Company
- \* Agriculture Company
- \* Water Company
- \* Existing Royalty Holders

In return - RSC receives a % of revenue  
over a specific time period



# Share Structure



|   |             |
|---|-------------|
| <b>Total shares authorized</b>                      | 100,000,000 |
| <b>Shares issued for Royalty subsidiaries</b>       | 15,000,000  |
| <b>Private Placements in 2020</b>                   | 300,000     |
| <b>Stock options</b>                                | <b>NONE</b> |
| <b>Warrants</b>                                     | <b>NONE</b> |
| <b>Shares issued and outstanding as of 12/31/20</b> | 15,300,000  |

# Significant Investments



MUSIC  
ROYALTIES

## **1,200,000 shares**

### **Why we like it**

- New company focused on acquiring 10,30 and 70+ year terms of music royalties
- Building relationships in the music sector, enabling rare and unique opportunities
- Recently closed royalties on Avicii, Dan & Shay, Jay Z, Mily Cyrus, & Eminem
- Seasoned and successful CEO, operating with low SG&A expenses
- Currently paying a monthly dividend of .0015 CAD
- Plan to list on the public markets late 2021

### **Growth**

- Streaming services including Spotify, Apple Music and Pandora are huge catalysts
- Syncing opportunities
- Artists contributing their copyrights in exchange for shares and cash

# Significant Investments



## 8.8-year music royalty

### Why we like it

- Echosmith's song "Cool Kids" has over 128 million youtube views
- Echosmith has multiple other hits including Bright, Come Together, Over my Head and Tell Her You Love Her, included in the royalty
- Cool Kids peaked at #13 on the Billboard Hot 100
- Consistent royalty revenue generation covering 30 songs
- Purchased a reassigned original 10 year royalty of \$214,500, for \$58,300

### Growth

- Streaming services including Spotify, Apple Music and Pandora are huge catalysts
- Sync opportunities
- Post covid music concerts will bring renewed interest to the band

# Significant Investments



**2,200,000 shares**

## **Why we like it**

- Management is engaged and transparent with Company plans
- Recently raised funds from Eric Sprott for an extensive drill program
- Grown the investment portfolio of exploration projects, along with equity stakes in spin out companies along with a gold stockpile project with a 150%+ ROI
- Uplisted on US OTC from US gray market

## **Growth**

- Significant exploration efforts to consolidate a large land package

# Significant Investments



***PatriotGold*** **3,000,000 shares**

## **Why we like it**

- Management has executed on taking the Moss mine from early exploration to a subsequent sale for cash, shares and a 3% NSR royalty
- Generating significant royalty income and undervalued with limited shares out
- 3% NSR on the Moss mine will be generating significant cash flow for 8+ years
- 2% NSR on Bruner which has an established PEA, but less advanced than Moss

## **Growth**

- Significant exploration efforts in progress with the Moss mine and Bruner deposit
- Bruner Royalty could add 10+ million in cash flow long term, assuming 2,000 gold
- Portfolio of exploration projects look promising for further royalty generation
- Cash flow generation will lead to new opportunities and potential dividends

# Significant Investments



**ELYSEE**  
DEVELOPMENT CORP.

## 280,000 shares

### **Why we like it**

- Incredible track record of investments in the natural resource sector
- Purchased convertible bonds allowing upside exposure to a world class gold mine
- Purchased shares of Largo Resources before the tremendous move up in Vanadium
- Still trading at a discount to NAV, which has seen consistent growth
- One of the lowest SG&A expenses for a public company generating income
- Pays dividends based on investment performance

### **Growth**

- Significant cash on the balance sheet for investments
- Increased their investment in a US Vanadium project
- Still holds shares of Kirkland Lake, one of the best performing gold stocks in 2018

# Significant Investments



## 30,000 shares

### Why we like it

- We saw an undervalued junior silver company focused on a tailings project in Mexico.
- Management has executed time and time again
- This was Royalty Streams first **10+ bagger return**, where an initial \$2,000 investment has turned into an unrealized profit of \$22,000
- Optionality play on Silver

### Growth

- Significant exploration efforts to add stockpiles and M&A for growth
- New resource in Los Ricos with further exploration potential

# Significant Investments



## Why we like it

- The company earns 10% gross revenue royalties for a 5 year period, on these unique early stage renewable green energy solar and security film companies
- Demand in solar and security film have been trending higher in recent years

## Growth

- Consistent cash flow generation



# Weighted Subsidiary Portfolio



ROYALTY GOLD CORP.



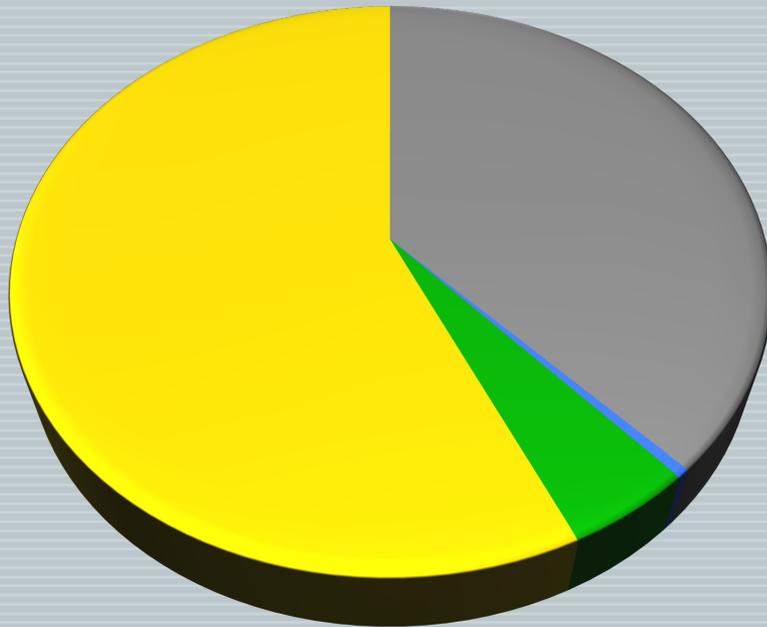
ROYALTY MUSIC CORP.



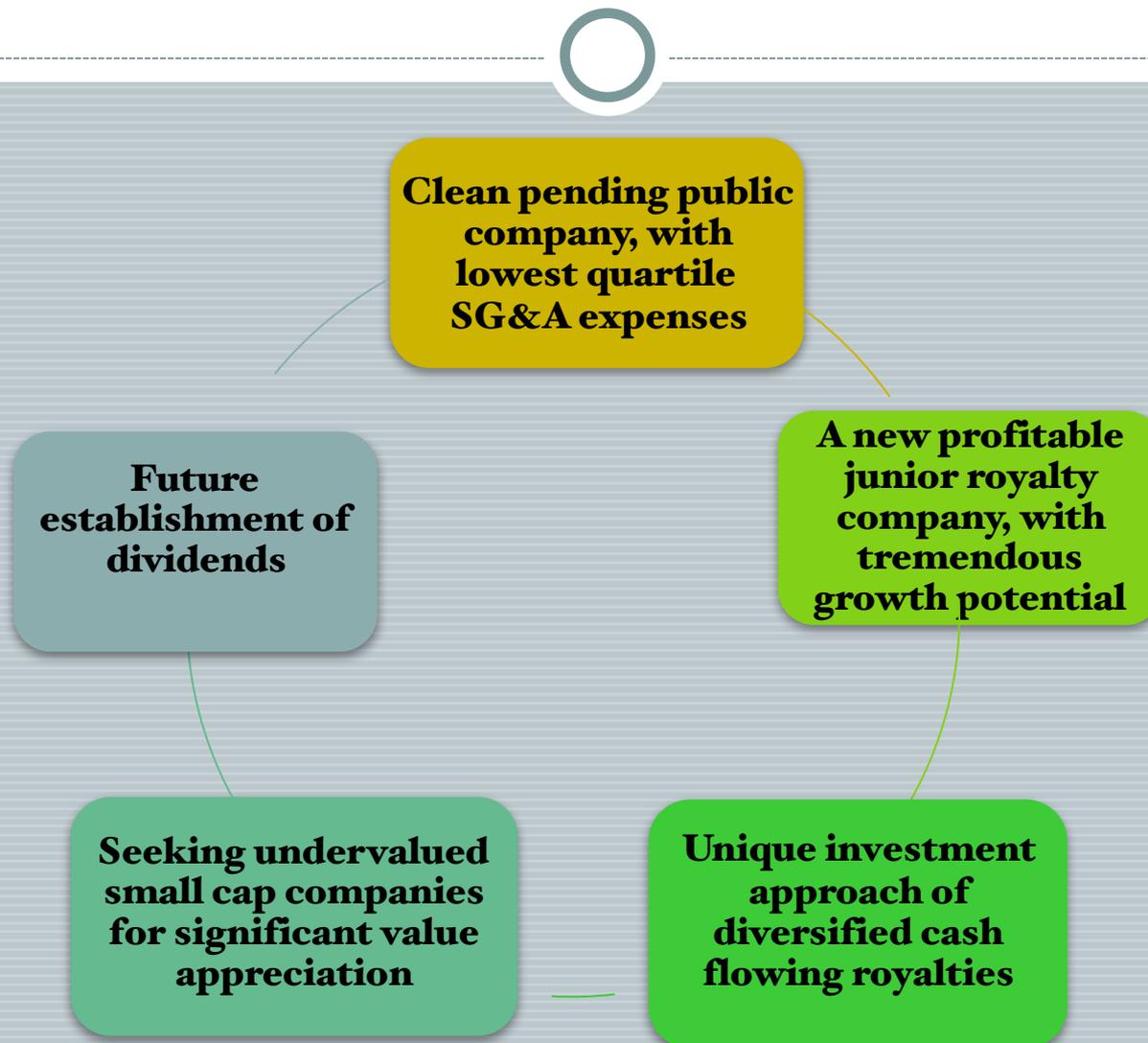
ROYALTY GREEN CORP.



ROYALTY FRANCHISE CORP.



# Summary Of Investment Case



# Team



## **Frank Boglev, CPA**

### **President and CEO, Director, Chief Owner**

Founder of Royalty Streams Corp., and its subsidiaries - Mr. Boglev began his career at Deloitte auditing private equity clients, and transitioned to an assistant controller role at AIG Capital Partners in New York. He's been an avid investor in the junior gold and silver equity space.

## **Tim Gallagher**

### **Independent Director, Strategic Advisor**

Founder and President of Music Royalties Inc., Director of Xtierra Inc., Director of Power Ore, Inc., CEO of GREEN ROYALTIES INC., and Former Chairman and CEO of Metalla Royalty & Streaming LTD (previously Excalibur Resources Ltd).

# Private Placement Opportunity



**Royalty Streams Corp.** plans to raise up to \$3,000,000 financing by way of a non-brokered private placement, as well as through crowd funding, of up to 15,000,000 common shares at a price of \$.20 per share.

No options or warrants will be issued.

Proceeds will be primarily used to grow our diversified royalty and investment portfolio, as well as engage in M&A opportunities.

Please inquire if interested in participating in the newest junior royalty company, with significant upside growth potential.

# Contact Us



**Thank you.**

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